

rapid product development from modular genetic blocks

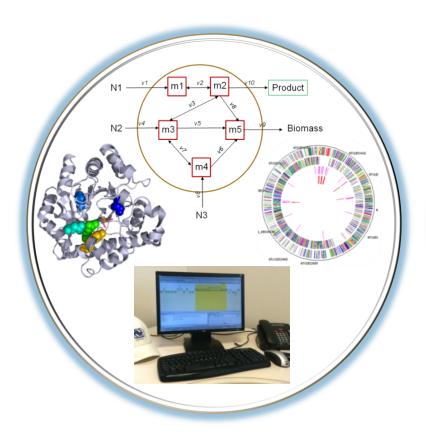
Kevin Jarrell

CEO

Synthetic Biology at Modular Genetics



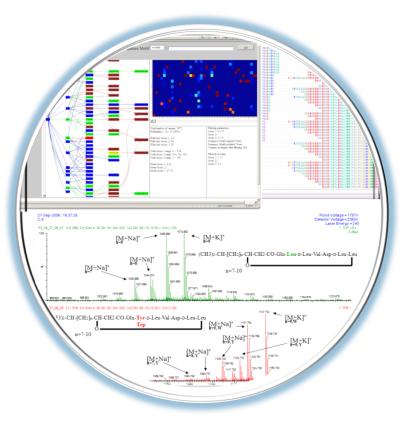
Can you make this?



Can you make it economically?

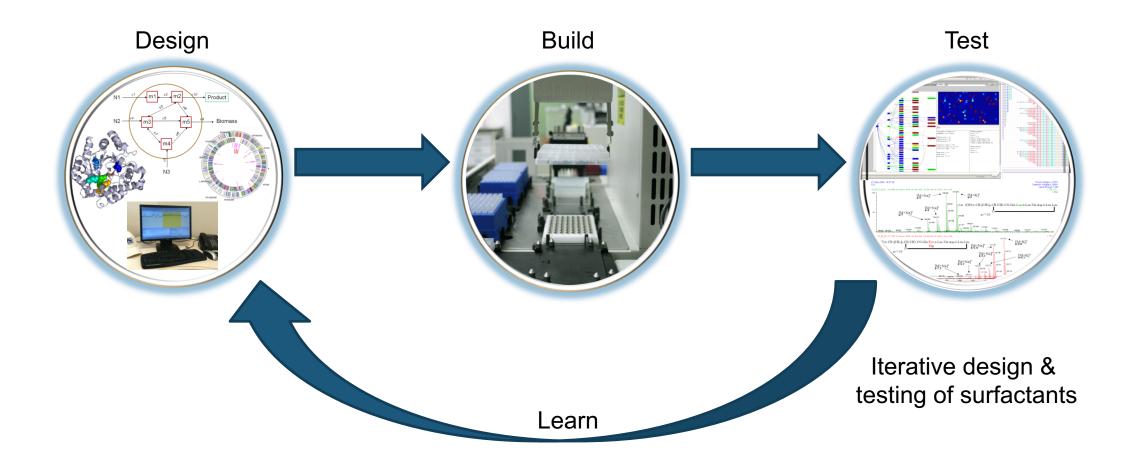


Can you make it from this feedstock?



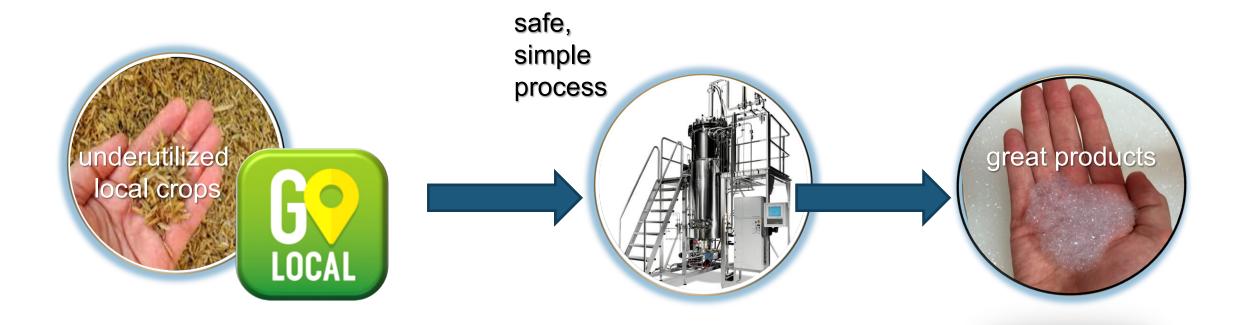
Classic process with a twist





Modular Genetics enables green manufacture of familiar products

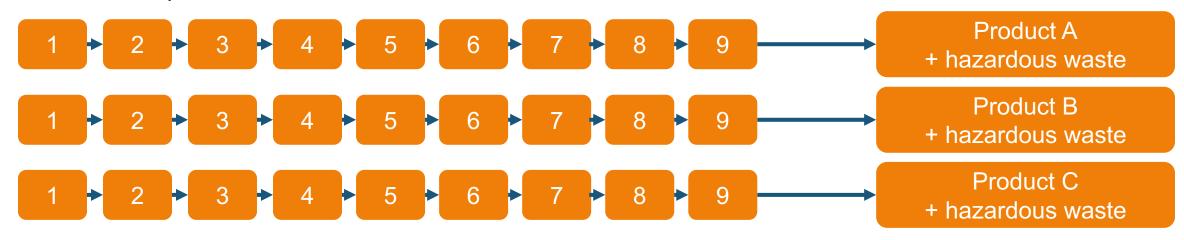




Our approach: Engineer the process for a suite of products



Petroleum-based process



Standard biosynthetic process

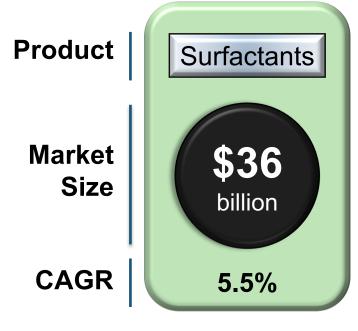


Modular Genetics



Disruptive platforms addressing \$60B in markets



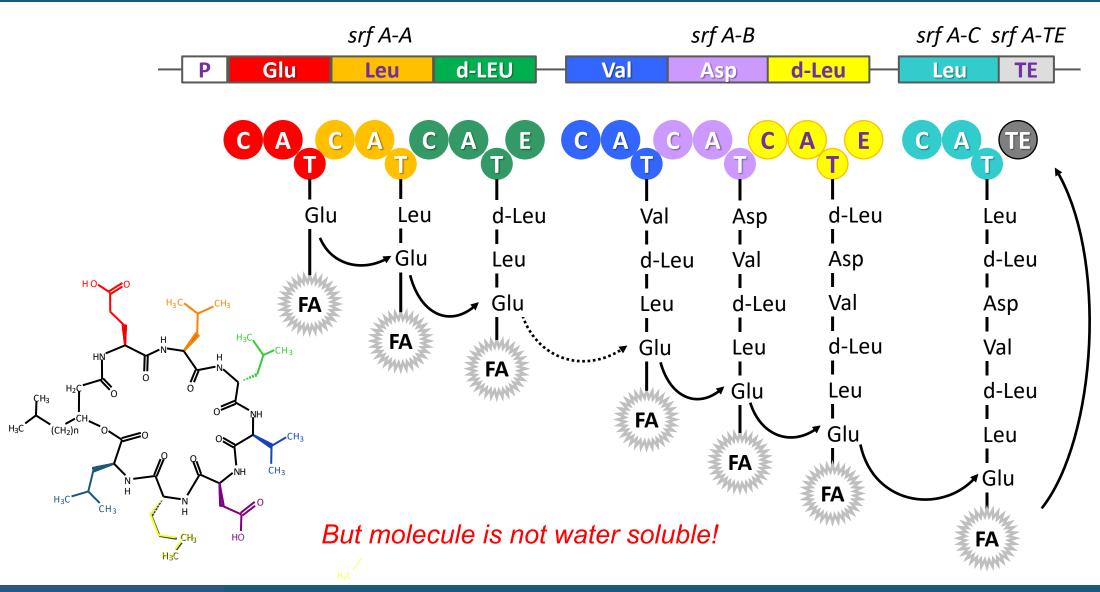


* Market Ready / PO Received

Markets & Markets

Surfactin: Modular genetic engineering of surfactants





Patented surfactant: Simplified chemical, same performance



Fatty acid + Glutamic acid



site-specific deletion

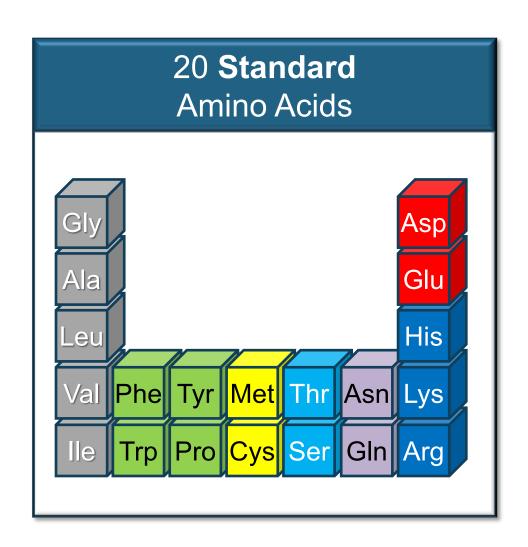
Molecule engineered from Surfactin

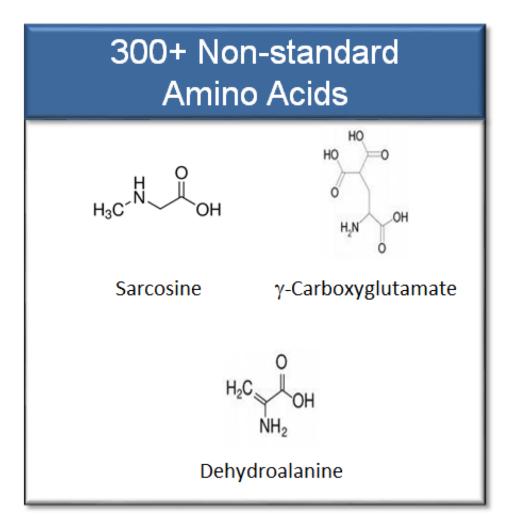


- Very water soluble
- Flexible and reactive
 - Acyl amino acid
 - Variable fatty acid chain (13 16 carbon length)
 - Two carboxylic acid functional groups on glutamic acid

Modular platform can leverage 300+ amino acids







Modular's drop-in replacements for current surfactants



Fatty acid + glutamic acid

Fatty acid + glycine

Modular's extensive intellectual property portfolio



5 Distinct US Patents

- Generation of Acyl amino acids (7,981,685, 2011)
- Nucleic Acid Cloning
 (7,579,146, 2009 and 7,439,021, 2008)
- Ladder assembly for generating diversity (7,485,423, 2009)
- Modular vector systems (7,435,562, 2008)
- Ordered gene assembly (6,358,712, 2002)
- 31 additional patents or applications
 - 1 issued related U.S. patent
 - 4 issued foreign patents
 - 26 pending applications

Technology and bio-engineering platform

- Core bio-informatics
- Metabolic engineering technology

Issued, pending and continued applications

- Engineered genes
- Engineered micro-organisms
- Renewable products

Novel specialty chemicals

Composition of matter patent for the First "Green"
 Surfactant



Proprietary software to simplify strain engineering



M.O.D.E.S.T.:

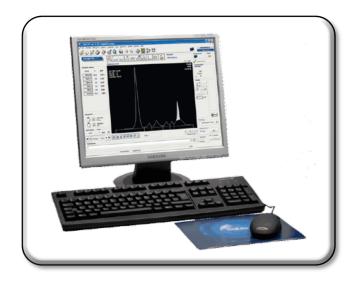
- <u>M</u>odular's
- Oligo
- <u>D</u>esign and
- <u>E</u>ngineering
- Suite of
- <u>T</u>ools

Proprietary code

- Programmer always on staff
- > 300,000 lines of computer code
- Statistical-based prioritization of experiments

Manages and simplifies all steps

- Gene, protein and metabolic pathway design
- Sample tracking
- Data tracking
- Computer-assisted & fully-automated data analysis
- Automated creation of robotic worklists



Delivering on first order



Sustainability validation

"... a significant advance towards our sustainability goals"



Performance validation



"... a level of performance, and a level of purity, consistent with their use in commercial formulations"

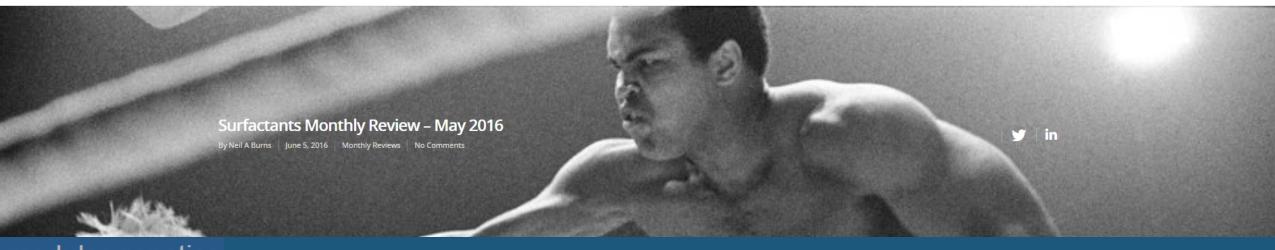
Industry recognition



"Modular Genetics... platform could... up-end our industry (and that's not my hype, that's Unilever talking...)"

- Surfactant Monthly Review

NEIL A BURNS



Bioengineering, sales & operations expertise





- Dr. Kevin Jarrell CEO
- Dr. Temple Smith CIO
- Terry Brennan V.P. Finance
- Tim Dummer V.P. Business Development

If you are making soaps, we want to talk with you!

