Models for Advancing Green Chemistry Innovation: Collaborative Innovation, Open Innovation, Incubators, and Accelerators

Moderator: Monica Becker, GC3

Presenters:

Greg Stillman, Ventures Fashion for Good-Plug and Play

Frank Tropper, Sr. Director-Global Programs NineSigma

Han Bevinakatti, Principal Scientist, Global R&D Nouryon



GC3 Collaborative Innovation Program

Goal: To advance R&D, commercialization, scaling and adoption of green chemistry technologies

Major Strategies:

- Create opportunities for companies to collaborate to meet their common technology needs.
- Engage the entire value chain: Chemical manufacturers, brand-owners, retailers and other stakeholders.
- Strategically connect innovators to development and commercialization partners.





Criteria for Developing & Selecting Green Chemistry Technologies

	GENERAL CRITERIA (For Personal Care, Household, and Natural/Organic Products)	ADDITIONAL WANTS	
1. Performance			
	Broad spectrum activity: gram- positive & gram-negative bacteria, yeast & mold	Not likely to build microbial resi	4
Activity	In formulation, at use levels, meets preservative challenge test acceptance criteria (e.g., USP 51, CTFA M-3, or similar)		
	Low number of ingredients needed to get broad spectrum activity (ideally 1 - 3 ingredients)		
pH Activity	pH 5 – 8	pH 5 – 10, best is pH 2 – 11	ľ
Shelf Life in Formulated	Shelf life of 2 years	Shelf life of 3 years	
Product	Can withstand freeze/thaw	Stable from 25 to 50°C	
		UV stable for 3 months in packa	

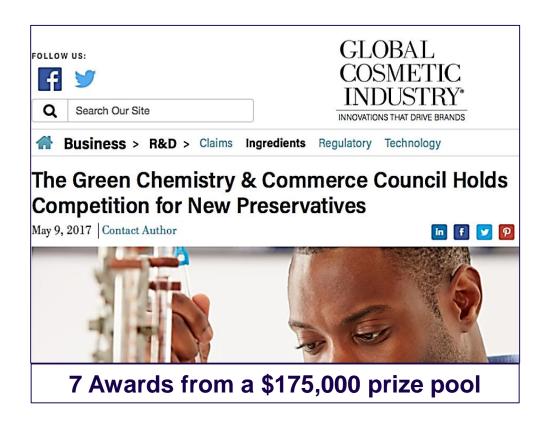
Articulates the need for new preservatives

Provides a set of detailed development criteria for new preservatives, including:

- Performance
- Regulatory
- Human health
- Environment
- Business factors



Collaborative Challenges to Search for and Commercialize Novel Technologies



Now: Joint development work between innovators, suppliers and brand owners

Sponsors & Participants

CPG Companies

Target

Beautycounter

Walmart

Retailers

Beiersdorf

Babyganics

Preservative Suppliers

Colgate-Palmolive

Dow

Johnson & Johnson

Lonza

Kao USA

Schuelke

Method

Symrise

P&G

Thor

RB

Environmental Defense

SC Johnson

Fund

Unilever

Minnesota Green

Other Stakeholders

Chemistry



GC3 Startup Network

Members of the GC3 Startup Network, include:



Akron Ascent Innovations

Alkron Ascent Innovations has developed a new adhesive technology platform offering a unique combination of high strength, excellent removability and reusability on a wide range of surfaces. The nanofiber-based dry adhesive offers a number of sustainable advantages compared to conventional adhesives for the consumer market, as well as industrial, electronic and medical sectors.

www.akronascent.com

Checkerspot Inc.



As a design-centric materials company, Checkerspot's applications development capability brings-to-life performance materials created through biology and chemistry.

www.checkerspat.com



Chinova Bioworks

Chinova Bioworks has developed a natural antimicrobial preservative using a fiber from mushrooms, chitosan. It's a broad-spectrum and clean label.

www.chinovabioworks.com

Colorifix Limited



Colorifix is committed to a more sustainable future for textiles and fashion. By engineering a revolutionary dyeing technology using synthetic biology. Colorifix converts agricultural byproducts into a wide range of colorants for textile dyeing. By removing all harmful chemistry from the process, we dramatically reduce the environmental impact of this highly polluting sector in a cost-effective manner.

www.colorifix.com



Defunkin

Definitify believes that the toxins all of us put in, on and around our bodies matter. Starting from a clean state, using the safest ingredients and then testing for performance as well as mixture toxicity. Defunktify makes cleaning products that are both high performance and ecotifiently.

www.defunkify.com



Calling all innovators developing green chemicals, materials, products or manufacturing technologies!

4th Annual GC3 Technology Showcase

Sustainable Chemistry Technology Needs from Large Strategics

The GC3 member companies listed below contributed specific chemistry technology areas for which they are actively seeking more sustainable solutions. Submissions are not limited to these categories, but preference may be given.

Apple BASF Corporation Beiersdorf AG Best Buy Eastman

HP Inc. Johnson & Johnson Kingfisher PLC L'Oréal USA Lowe's
Levi Strauss & Co.
New Balance
Procter & Gamble

Patagonia Sherwin-Williams Steelcase Target

Technology Areas*

Adhesives
Battery Technologies
Coating Technologies
Corrosion Inhibitors

Fabric Finishes Flame Retardants Fungicides Monomers/Polymers Pigments Recyclable Latex
Plasticizers Recycling Technologies
Polyurethanes Solvents
Raw malerials for formulated consumer products

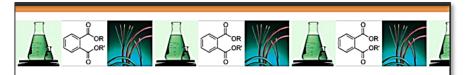
Raw materials for formulated consumer products (including personal care and household products)

*For a detailed description of the needs identified within each category, click the button below.

Detailed Technology Needs



Collaborative Hazard Assessments of New Chemical Technologies



Green Chemistry & Commerce Council (GC3)

Business & Academic Partnerships for Safer Chemicals

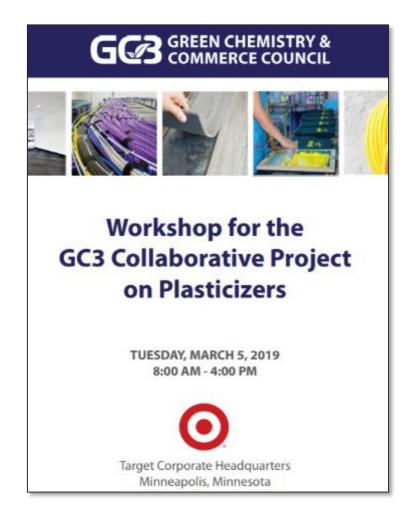
Chemical Hazard Assessments of Alternative Plasticizers for Wire & Cable Applications



June 2013



Value Chain Workshops to Identify Opportunities, Gaps and Needs to Advance Innovation & Adoption





Partnering with GC3 Members on Green Chemistry Innovation Programs

Nouryon Imagine Chemistry Sustainable Chemistry Challenge



2019 Challenge Categories:

- 1. Sustainable bio-based surfactants for everyone
- 2. Performance-boosting nanoparticles
- 3. Sensing in demanding chemical environments
- 4. Label-free chemistries
- 5. Pushing the frontiers of chemical innovation

Partners:



















Criteria for Selecting Topics for Collaborative Projects

- 1. Human health/environmental drivers
- 2. Regulatory/market pressure
- 3. Pre-competitive for product manufacturers/brands
- 4. Green chemistry innovation and adoption opportunity
- 5. Alignment with other GC3 efforts, e.g., RLC
- 6. Opportunity to partner with strategic organizations/leverage additional resources
- 7. Interest to GC3 members





GC3 Plasticizer Project

Sectors:

Electronics

Building Products, e.g., Flooring

Household Products

Apparel & Footwear

Points in the value chain:

Chemical manufacturers

Compounders/plastic suppliers

Brand owners

Retailers

Initial slate of projects under discussion, inc.:

- Assessment of drivers and gaps for specific products/sectors to identify high-potential areas for progress on plasticizers
- Collaborative development of "choice criteria" for plasticizers
- Develop a set of best practices to ensure safer plasticizers are designed into new products

3M Current Participants

BASF Nike
Best Buy Shaw

Construction Specialties Superior Essex

Eastman Chemical Target
Emerald Kalama Tarkett

ExxonMobil Teknor Apex

Dell, Galata EDF
HP HPDC
Kingfisher NWGC
Mexichem TURI

Mohawk ToxServices



GC3 Project on Cyclic Siloxanes in Personal Care Products

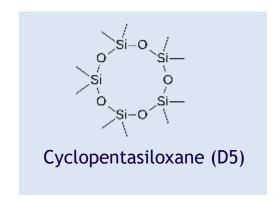
(AKA cyclic silicones, cyclomethicones, e.g., D4, D5, D6)

EU Effectively Bans D4 and D5 in Wash-off Products

February 23, 2018 | Contact Author | Brooke Schleehauf



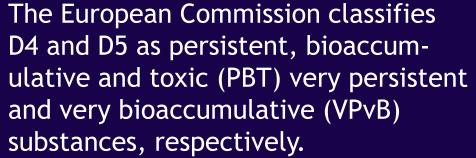
The European Commission acted to restrict the use of silicones octamethylcyclotetrasiloxane (D4) and decamethylcyclopentasiloxane (D5) in wash-off personal care products this past January.



The European Commission classifies D4 and D5 as persistent, bioaccumulative and toxic (PBT) very persistent and very bioaccumulative (VPvB) substances, respectively.

Notably, the new restriction applies only to wash-off products—D4 and D5 eventually evaporate from products intended for prolonged contact with the skin or hair and thus p environmental risk, whereas the ingredients enter the water supply before evaporating from wash-o

Applicable products containing either ingredient in a concentration higher than 0.1% will not be al European market after Jan. 31, 2020.







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Ventures
Fashion for Good-Plug and Play

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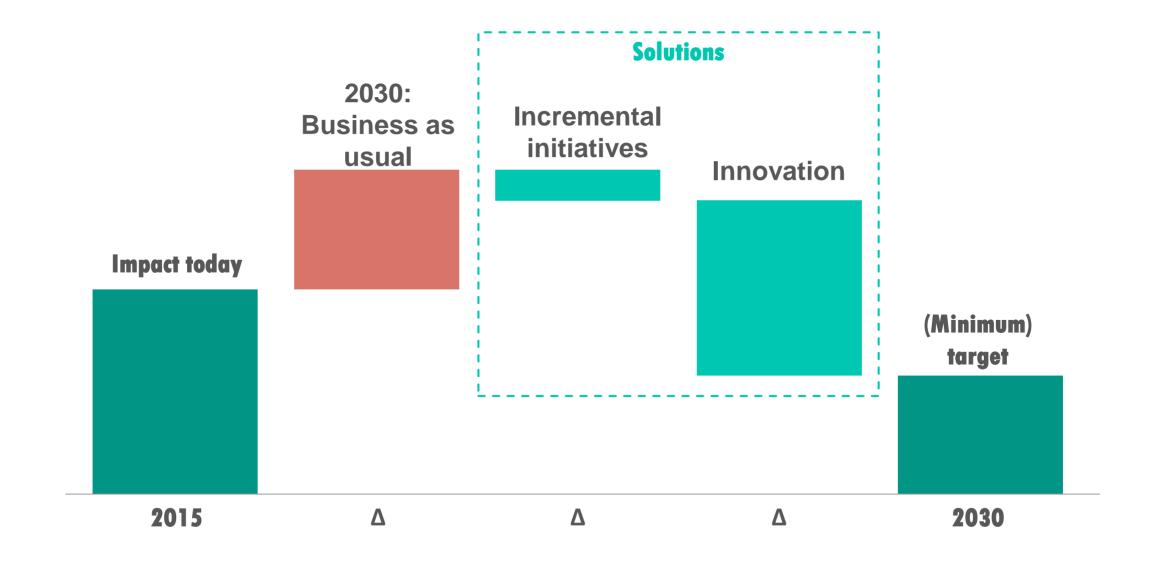
Fashion for Good

Innovation platform
GC3 Innovation Roundtable
May 2019



INCREMENTAL INITIATIVES WILL BE OFFSET BY GROWTH OF THE INDUSTRY. INNOVATION IS NEEDED





COLLABORATIVE INNOVATION TO TACKLE FASHION'S BIGGEST CHALLENGES





Collaborative Innovation creates value:

- **1.Pre-competitive** space is abundant and does not encroach on Brand differentiation.
- **2.Cost-savings** through joint efforts.
- **3.Common industry standards** a pre-requisite for circular innovation

OUR 3-STEP APPROACH TO DRIVING SYSTEMIC CHANGE THROUGH INNOVATION



1. ACCELERATE

2. SCALE

3. MAINSTREAM





Accelerator Programme

- Market validation
- Generate pilot and investment opportunities



Scaling Programme

- Drive growth and adoption rate
- Bespoke support
- Graduates of Accelerator



GOOD FASHION FUND

- Finance supply chain investments into circular apparel innovations
- Initial focus on Bangladesh, India and Vietnam

DEAL FLOWS: PROVIDING INNOVATORS DIRECT ACCESS TO BRAND PARTNER

























































NINESIGMA

NINESIGMA

We find, we connect.
We make innovation happen.

Frank Tropper, Ph.D., Sr. Director – Global Programs

A Pioneer and Leader in Open Innovation Services



NineSigma corporate highlights



NineSigma

A pioneer in OI since 2000, NineSigma has established one of the largest and most diverse 'Global Open Innovation Networks'



Global Presence: US, Europe, Asia



Largest Network: 2 million+



• >5,000 OI Projects



Experience in nearly all domains



Broad Technical Expertise

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Services



FINDING SOLUTIONS & IDEAS

TECHNOLOGY SEARCH



INNOVATION GALLERY



INTERNAL IDEATION
PLATFORM



CREATING IMPACT

INNOVATION CONTEST



ENHANCING CAPABILITIES & INSIGHTS

TARGETED PARTNER SEARCH



EXPERT ADVISORY
SERVICE



TECHNOLOGY LANDSCAPING



WORLD CHANGING

GRAND CHALLENGE



NINESIGMA IS A LEADER IN MANAGING COMPLEX PRIZE BASED OI CHALLENGES



Our Clients' prize-based challenges include:





















See these and other NineSigma managed prize-based technical challenges at www.ninesights.ninesigma.com/contests and www.ninesights.ninesigma.com/gc

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Calling designers, entrepreneurs, academics and scientists to rethink the plastics system and eliminate plastics packaging waste

openideo

Designing Circular Solutions Challenge



CIRCULAR MATERIALS CHALLENGE

How might we make all plastic packaging recyclable?







We need everyone to work together to bring these ideas to life

PHILANTHROPIC FUNDERS









CORE PARTNERS



















Challenge Focus:

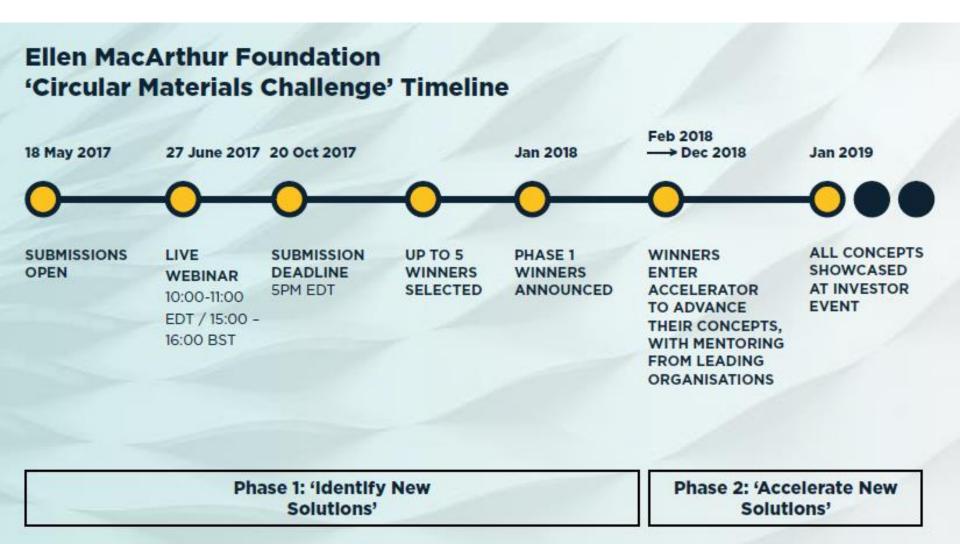
Recycling multi-material laminate packaging films

The solutions could be a completely new material, a new formulation or variant of existing materials, or existing materials used in a new way to create a recyclable mono-material or a fully bio-based, compostable mono- or multi-material with the potential to:

- **provide barrier properties** suitable for packaging liquid, moist or dry products.
- be **manufacturable** for consumer products packaging (eg suitable mechanical properties; safe to use in food applications).
- be **collected**, **recycled** or **composted after use**, as part of a feasible collection and sorting route (either in widely used existing systems or a system that could be developed and used widely)



PROCESS AND OUTCOMES



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PROCESS AND OUTCOMES

Judging Panel - materials experts from leading companies in the packaging, food, recycling and materials manufacturing sectors

- 63 qualified responses from 23 countries
- Top 30 reviewed with 13 approaches proceeding to deeper due diligence
- The judging panel found it very difficult to select the winners given the quality of the shortlisted proposals.

 Some panel members found solutions that they could "use in their product packaging <u>now</u>"

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Circular Materials Challenge winners announced!





University of Pittsburgh

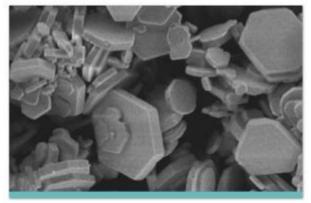
Recyclable, flexible and durable packaging created through nano-engineering.

Circular Materials Challenge winner



VTT Technical Research Centre of Finland

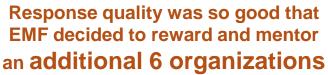
Packaging that looks and feels like plastic, but is made from wood.



Aronax Technologies Spain

A recyclable, magnetic coating that replaces multi-layered packaging.

Circular Materials Challenge winner





Full Cycle Bioplastics

Packaging made from wood and plant waste, which can be fed to bacteria and turned into new plastic again.

Circular Materials Challenge winner



Fraunhofer Institute for Silicate Research

An organic coating for plastic that makes fresh food packaging compostable.



KEYS TO SUCCESS

- TBD: Think big / Be bold / Do good
- Committed partners and stakeholders across the value chain aligned to a common goal
- Properly define a problem with a specific target and semi-bounded solution criteria
- Provide an appealing opportunity to an engaged Solution Provider community
- Look for more than ideas to try to run with yourself

 find partners with new expertise, insights, capabilities and technologies to reward, work with, support to achieve meaningful breakthroughs

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A COLLABORATIVE ONLINE COMMUNITY Nine Sights A COLLABORATIVE ONLINE COMMUNITY THAT CONNECTS INNOVATORS OF ALL SIZES











Han Bevinakatti, Principal Scientist, Global R&D





Introduction to Nouryon

Formerly known as AkzoNobel Specialty Chemicals



A global specialty chemicals leader

Formerly AkzoNobel Specialty Chemicals

- Produce essential chemicals
- Top-tier performance in safety, sustainability, and reliability
- Growth driven by collaborative innovation
- Accelerating growth through operational excellence and strategic investments

Nouryon

About **10,000** employees worldwide

Operating in over **80** countries

€5.0 billion revenue in 2017

80% of our revenue comes from #1 or #2 positions

Nouryon

Supplying essential chemistry to markets worldwide

- Experts in highly demanding chemistry
- Supplying markets with essential chemicals for manufacturing everyday products
- Our products play an essential role in everyday life





















Growth driven by innovation

- A portfolio rich with innovative products
- Investing in RD&I to drive growth, create safer and more sustainable products and processes, and improve the way we work
- Opening up to the ideas and enthusiasm of outsiders to achieve our full potential and help build a more sustainable industry
- Working closely with customers and partners to develop sustainable solutions

700 employees in RD&I

€100 million per year invested in RD&I

More than 5,000 patents

Imagine
Chemistry
challenge
generated
over 500 ideas

Nouryon

Imagine Chemistry Collaborative Innovation Challenge

Nouryon

Imagine Chemistry

Solving real business challenges and making a better world with chemistry

Collaborate as equals, by being transparent, listening and learning from each other

Startup solutions

- Fresh ideas
- New perspectives
- Passion and energy



Nouryon global capabilities

- Bring ideas from lab to production
- Safety and operational exellence
- Global footprint

"We seek to get infected by start-up passion; in exchange offering our experience, capabilities and route-to-market"

A unique approach

Intensive collaboration for route to market

Unique approach An year's work in 3 days! By bringing together all decision makers to decide on the spot

Business impact

Focused on real-life business challenges. Solutions can be brought to market

Collaborative approach

Not a beauty contest but a joint development. No IP claims in advance and shared IP

One-stop shop & deep screening

Cover all aspects of business plan in 1 event: 70+ experts, decision makers and partners

Nouryon

Imagine Chemistry, now in its 3rd year

Deventer 2017



The Netherlands

Gothenburg 2018



Sweden

Deventer 2019



The Netherlands



2018 award winners

Based on 7 criteria, including the value case



Nouryon

Imagine Chemistry 2019 – 3rd Edition

The Challenge topics change every year





The 2019 finalists are again a diverse group from all over the world

Sustainable bio-based surfactants (in partnership with Unilever) CarbExplore Research The Netherlands Fraunhofer IGB Germany Sironix Renewables USA The University of Sheffield + Entomics GB

Sensing in demanding chemical environments		
Arenal Process Control Solutions	The Netherlands	
Fluence Analytics	USA	
Ingu Solutions	Canada	

Label-free chemistries	
Intelligent Fluids	Germany

Performance-boosting nanoparticles		
RISE	Sweden	

Pushing the frontiers of chemical innovation		
Altum Technologies	Finland	
Cambridge Carbon Capture	UK	
lonomr	Canada	
Kansas State University	USA	
Beijing University	China	



Who can submit a solution?

Proof-of-principle to full product



You have a which could be a solution for one of our



You have successfully lanched your product and are ready to explore new applications and markets



Suppliers

You have a in a different matches one of our business



Universities

You work at a university and you have a proven concept that is ready for valorization.



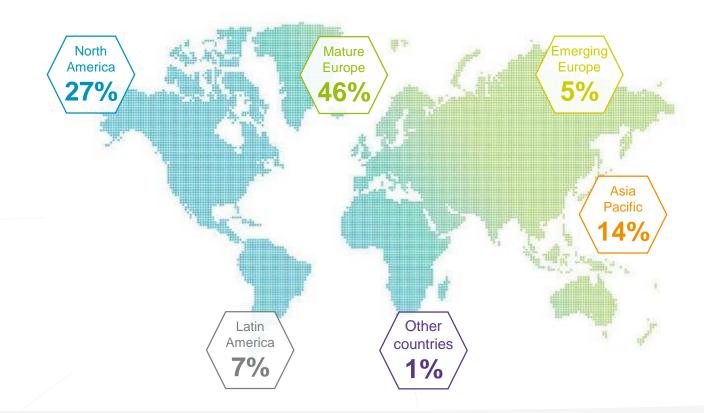
Research Center

You work at a institute and you have a proven

Three Editions of Imagine Chemistry

Nouryon

Over 500 submissions with a truly global spread



Strong external partners

Outreach, content and win-win



High-Tech Gründerfonds





















Thank you!

Join us



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