

#### **Signatory Brands:**















F&F Gap Inc. G-STAR RAW













Lbrands















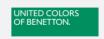












#### Value Chain Affiliates:



























































































































































#### **Associates:**



































## The ZDHC Foundation An integral setup to environmental improvements

### The Roadmap to Zero Programme



Developing guidelines and tools for the industry

www.roadmaptozero.com

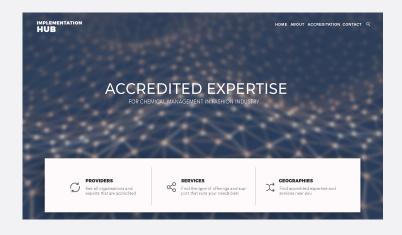
The ZDHC Academy



Building capacity of the value chains

https://academy.roadmaptozero.com

The Implementation HUB



Scaling adoption and innovation

www.implementation-hub.org



# Driving and scaling safer chemistry innovations





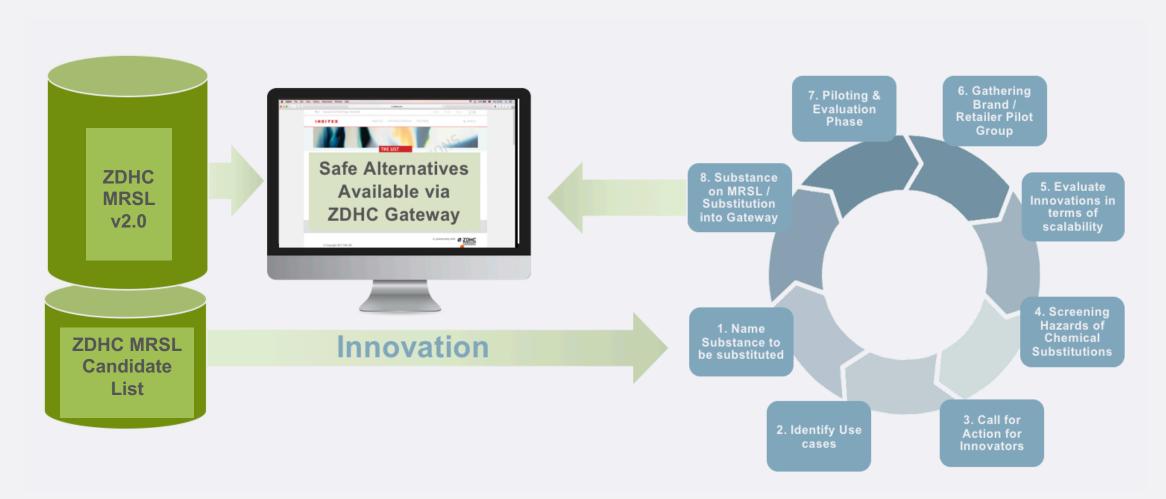


ZDHC MRSL and Candidate List (formerly Research List) are updated on an annual basis; ZDHC MRSL 2.0 to be released in June 2019

- ZDHC MRSL: technically feasible and economically viable alternatives exist for substances on the ZDHC MRSL
- ZDHC Candidate List includes high-priority chemical substances lacking viable, safer, widely/ readily available alternative chemicals or processes
- ZDHC Gateway Chemical Module with innovation section for safer chemical alternatives



# Safer alternatives and chemistry innovations Driven by MRSL update process and ZDHC Gateway





### Example: DMF phase-out in China for coated fabrics Effective mechanism for faster scaling

### Bundling expertise across the supply chain

- Brands and retailers (international and domestic)
- Manufacturers (chemical companies, PU fabric mills, product manufacturers)
- Industry Association
- Local government
- Research institutions



### Addressing barriers to scaling

- Tackling technical, quality and performance issues
- Safer alternatives assessment
- Setting up scaleable showcases
- Connecting to purchasing decisions of brands

### **Transforming the sector**

- Significant increase in DMF-free output, e.g. increased 80% (from 2017 to 2018); compared with 2015, waterbased PU output increased ca. 300%
- Project influences China policy making and group standard setting on national level



## Collaboration opportunities between GC3 and ZDHC

- Applying of ZDHC MRSL concept / tools to sectors beyond ZDHC with GC3 as connection point for MRSL management across these sectors
- Partnering for building the innovation section of the ZDHC Gateway (from demand identification to review to scaling)
- Setting up demonstration projects around the ZDHC Candidate List
- Leveraging mutually enhancing geographical reach and sector scope
- Considering funding and organisational synergies

